

DEFICIENCIES IN GUARDIANSHIP/CONSERVATORSHIP ADMINISTRATION

Complete semiannually and transmit no later than 30 days following the report date.

Report date

June 30 _____ (year)

December 31 _____ (year)

Preparer's name

Preparer's telephone no.

County

A: Summary Report of Cases

Line	CASE TYPE	CA	CY	DD	GA	GL	GM	LG
1	Active Cases							
2	Deficient Over 182 Days							

Line 1: For each case type, report the total number of open cases as of the report date.

Line 2: Of the cases reported in Line 1, report each case with a deficiency that existed for more than 182 days unless, before the report date, the deficiency was cured or a special or successor fiduciary was appointed. The day after a document was due, as prescribed by MCR 5.409, is the first day of a deficiency.

B: Detail Report of Deficiencies

For each case reported in Line 2, list the case number, the name of the fiduciary, the date of the deficiency, the type of deficiency, and the court action. If there is more than one deficiency for a case, list each deficiency on a separate line and in consecutive order. Documents that should be monitored for deficiencies are an inventory, an account, a report, and an annual verification of funds on deposit in a restricted account.

Line	Case No.	Name of Fiduciary	Date of Deficiency	Type of Deficiency	Court Action

I certify that on this date I reviewed this report.

Date

Chief judge signature